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SAM WOO CONSTRUCTION GROUP LIMITED

三和建築集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code : 3822)

VOLUNTARY ANNOUNCEMENT AWARD OF A CONSTRUCTION CONTRACT

This announcement is published on a voluntary basis to keep the shareholders and potential investors informed of the latest business development of Sam Woo Construction Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

The board of directors of the Company (the “**Board**”) noticed that a main contractor (the “**Main Contractor**”), which entered into a pre-bid agreement (the “**Pre-bid Agreement**”) with a wholly-owned subsidiary of the Company (the “**Subsidiary**”) in 2013, has been awarded the relevant main contract in relation to Liantang/Heung Yuen Wai Boundary Control Point project.

According to the Pre-bid Agreement, the Main Contractor will subcontract the bored piling works to the Subsidiary in the event of the Main Contractor being awarded the relevant main contract by the contract employer. The directors of the Company take the view that the construction works contemplated in the Pre-bid Agreement shall be considered to be a sizeable project of the Group. Pending more details about the project to be available when a formal sub-contract is to be entered into between the Main Contractor and the Subsidiary, the Company will make further announcement, if necessary.

The Board wishes to confirm that no forecast or prediction of the profits of the Group has been made with regard to the award of the Contract.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Sam Woo Construction Group Limited
Lau Chun Ming
Chairman

Hong Kong, 2 July 2015

As at the date of this announcement, the executive directors of the Company are Mr. Lau Chun Ming, Mr. Lau Chun Kwok, Mr. Lau Chun Ka and Ms. Leung Lai So; the independent non-executive directors of the Company are Professor Wong Sue Cheun, Roderick, Mr. Chu Tak Sum and Mr. Ip Tin Chee, Arnold.